

Company overview MS Industrie AG

**MS Industrie AG**, Munich, is the listed holding company (WKN: 585518, ticker symbol: MSAG) of a focused industrial group with the two core strategic areas **Powertrain Technology** and **Ultrasonic Technology**. In the financial year 2016, the group realized industrial revenues of EUR 237 million, employing more than 1,100 employees on 8 international production sites.

Strategic business areas

ULTRASONIC TECHNOLOGY	POWERTRAIN TECHNOLOGY	POWERTRAIN TECHNOLOGY electro	Industrial Revenues 2016: ~237 million EUR Ultrasonic Technology and Powertrain Technology
Ultrasonic welding technology for industrial applications (Special- and standard machines, systems and components)	Systems and components for heavy duty combustion engines (valve train, rocker arms, gearbox housings, etc.)	Customer specific electric motors for industry and e-mobility applications	
Spaichingen, Germany Webberville, USA Shanghai (Jiangyin), China Belo Horizonte, Brazil	Trossingen, Germany Zittau, Germany Webberville, USA	Grünhain, Germany Gabrovo, Bulgaria	

Portfolio

Participations	Share MS
MS Powertrain Technologie GmbH MS PowerTec GmbH MS Industries Inc., US MS Ultraschall Technologie GmbH MS Industrie Verwaltungs GmbH Shanghai MS soniTEC Co., Ltd., CN WTP Ultrasonic Industria e Comercio de Maquinas Ltda., BR	100 % 50 % 45 %
Elektromotorenwerk Grünhain GmbH EMGR EAD, BG	100 % 75 %
PROTOTECH GmbH, AT	20 %
GCI BridgeCapital GmbH MR3W Solarpark Leipzig GmbH & Co. KG GCI Management Consulting GmbH	100 % 10 % 20 %
MS Real Estate GmbH & Co. KG BENO Immobilien GmbH SK Immobilien GmbH	100 % 20 % 6 %
Zehnder Pumpen GmbH	20 %

Financial figures (consolidated, according to IFRS)

In million EUR	2013	2014	2015	2016
Revenue	179,8	218,5	274,4	<b>237,5</b>
EBITDA	17,3	21,2	21,0	<b>18,7</b>
EBIT	6,7	9,9	9,1	<b>6,3</b>
Earnings after tax <sup>1)</sup> (EAT)	2,0	4,2	3,5	<b>4,5</b>
Earnings per share	0,07	0,14	0,12	<b>0,15</b>
EBIT as % of revenue	3,7%	4,5%	3,3%	<b>2,7%</b>
Balance sheet total <sup>2)</sup>	155,5	138,3	149,6	<b>153,8</b>
Equity ratio <sup>2)</sup>	27%	34%	32%	<b>33,7%</b>

1) after minority interests / 2) incl. minority interests

Chart development



Shareholder structure (as known, rounded)

- 20% MS ProActive
- 10% Management
- 5% Allianz Global Investors Europe
- 5% Universal-Investment
- 3% Kreissparkasse Biberach
- 3% Hansainvest
- 54% Free float

Key data of the share

- WKN / ISIN: 585518 / DE005855183
- Trading segment: General Standard, Quotation in XETRA, Frankfurt
- Share capital: 30.000.000 shares
- Managing board: Dr. Andreas Aufschneider, Armin Distel
- Supervisory board: Karl-Heinz Dommies (Chairman)  
Walter Biland, Benjamin Mayer
- Designated sponsor: Oddo Seydler Bank AG, Frankfurt
- Auditor: Deloitte GmbH Wirtschaftsprüfungsgesellschaft  
Rosenheimer Platz 4, 81669 München

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